

# Summary of Business Results for the Third Quarter Ended June 30, 2016 [Japan GAAP] (Consolidated)

July 29, 2016

Company Yumeshin Holdings Co., Ltd. Listed on the TSE  
 Stock Code 2362 URL <http://www.yumeshin.co.jp>  
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 Expected date of filing of quarterly report: August 15, 2016  
 Expected starting date of dividend payment: -  
 Preparation of quarterly supplementary financial document: Yes  
 Quarterly results briefing: None

(Rounded down to million yen)

## 1. Consolidated business results for the nine months ended June 2016

(October 1, 2015 through June 30, 2016)

### (1) Consolidated results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended Jun. 2016	16,949	4.1	1,800	28.4	1,815	11.4	1,172	-38.8
Nine months ended Jun. 2015	16,286	34.4	1,402	2.7	1,629	-34.6	1,913	3.2

(Note) Comprehensive income

Nine months ended June 2016: 1,189 million yen (-37.8%)

Nine months ended June 2015: 1,913 million yen (6.0%)

	Net income per share		Diluted net income per share	
	Yen	Yen	Yen	Yen
Nine months ended Jun. 2016	15.72		15.72	
Nine months ended Jun. 2015	29.20		29.19	

### (2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio
	Million yen	Million yen	%
As of Jun. 2016	17,744	12,960	68.2
As of Sept. 2015	19,797	14,116	68.5

(Reference) Shareholders' equity

As of June 2016: 12,095 million yen

As of September 2015: 13,555 million yen

## 2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Sept. 2015	-	15.00	-	20.00	35.00
Year ending Sept. 2016	-	17.50	-		
Year ending Sept. 2016 (forecast)				17.50	35.00

(Note) Revisions to dividend forecast for the current quarter: None

## 3. Forecast of consolidated business results for the fiscal year ending September 2016

(October 1, 2015 through September 30, 2016)

(% change from the previous corresponding period)

	Net sales		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Yen
Year ending Sept. 2016	23,000	8.9	2,000	6.3	26.82

(Note) Revisions to business forecast for the current quarter: None

**\*Notes**

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Application of accounting procedures specific to preparation of the quarterly financial statements: None

(3) Changes in accounting policies, accounting estimates and restatement

- |  |        |
|--|--------|
| ① Changes in accounting policies associated with revision of accounting standards: | : Yes  |
| ② Changes in accounting policies other than ①                                      | : None |
| ③ Changes in accounting estimates  | : None |
| ④ Restatement  | : None |

(4) Shares outstanding (common stock)

- |   |                   |
|---|-------------------|
| ① Number of shares outstanding at the end of period (treasury stock included) |                   |
| As of June 2016   | 74,573,440 shares |
| As of September 2015  | 74,573,440 shares |
| ② Treasury stock at the end of period   |                   |
| As of June 2016   | 86 shares         |
| As of September 2015  | 86 shares         |
| ③ Average number of stock during period (quarterly cumulative period)         |                   |
| Nine months ended June 2016   | 74,573,354 shares |
| Nine months ended June 2015   | 65,540,954 shares |

**\*Implementation status of quarterly review procedures**

This financial summary is not subject to the quarterly review procedures pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the procedures for review of financial statements have not been completed.

**\*Explanation regarding appropriate use of business forecasts and other special instructions**

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. The company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.